

Digitalisation

Four Tools to Drive Efficiency in Accounting



Even with the power of Unit4 Financials at your fingertips, there are many processes around the system that can benefit from greater automation and streamlining.

From expense claims to digital invoicing, discover the modules and add-ons that can drive efficiency in your finance function.

Travel & Expenses

Our Unit4 Travel & Expenses module takes the pain out of submitting and tracking expenses. Enter transactions and receipt images on the go and maintain complete visibility with seamless Unit4 Financials integration.

✓ Skip the Training

Users do not need specific training or knowledge. They simply register their claims on the device of their choice - taking the pain out of the process for everyone.

✓ Seamless Integration

Unit4 Travel & Expenses seamlessly integrates with most ERP, Finance and Payroll applications - including Unit4 ERP and Financials applications.

✓ Compliance Made Simple

File expenses correctly the first time, every time. Access entire claims from a single page, with a flexible workflow that makes the expenses process simple to complete accurately.

✓ Effortless Control

Easily configure Unit4 Travel & Expenses to meet your specific needs. And, when those needs change, you simply adjust the system yourself.

Invoice4 Document Scanning & OCR

Transform your approach to the Accounts Payable process with Invoice4, enabling you to receive 100% of your invoices electronically from day one.

By directly receiving purchase invoices (whether paper, PDF, email, XML or EDI), Invoice4 introduces a new starting point. It allows you to view accurate, cleansed electronic invoices from your existing Unit4 Financials system

without the need for extensive data entry and associated errors.

Fully integrated and certified, the solution provides the lowest risk and most cost-effective means of capturing purchase invoices, giving you a great head start in processing invoices with the highest levels of efficiency and effectiveness.

Digital Invoicing

Digital Invoicing gives you an efficient method for transmitting and storing invoices - allowing you to further digitalise your finance operations.

It also helps you to reduce the use of paper and the associated costs of printing, shipping and storage.

The module allows you to produce, transmit and store electronic invoices in XML format - giving you greater control over the elements contained in each document. It provides you with the ability to map and post incoming invoices into Unit4 Financials, while producing XML files from outgoing invoices.



AutoCash

Technological advances in banking mean that cash receipts are now electronic. It is a positive advance, but one that can cause issues for firms trying to automate processes in the Accounts Receivable and Treasury departments.

AutoCash makes those processes simple, allowing you to automate:

- ✔ **Posting of cash documents, debiting the bank account in the cash book and crediting the customer in the sales ledger**
- ✔ **Reconciling the cash book within Unit4 Financials to the electronic bank statement held within the statement tables, changing the status and providing a full audit trail**
- ✔ **Matching the sales invoice to the payment document, changing the pay status in Unit4 Financials from "Available" to "Paid"**



Why **Millennium Consulting**?

With more than 25 years' experience, we are the experts at working with Unit4 Financials.

We are a premier partner of Unit4 and a leading reseller around the world. We have the knowledge and expertise to help you augment and enhance your Unit4 Financials system. At Millennium Consulting, we help you create the configuration that is best for your business.

Enhance Your Unit4 Financials System

Discover how our modules and add-ons can improve performance and drive efficiency in your accounting process. Get in touch with our Unit4 Financials experts at [**assist@millenniumconsulting.com**](mailto:assist@millenniumconsulting.com) to begin the transformation of your finance function.