

Welcome to the

Millennium Unit4 Financials by Coda Conference

M | Millennium
Consulting



UNIT4

Avalara

TRINTECH

icorp

Today's sessions

- 09:45 AM Welcome note
- 10:00 AM Unit4 Keynote: Realisation of Commitments and ongoing Investment
- 10:30 AM Unit4 Financials by Coda product update
- 11:00 AM FP&A Lite - The added value to Unit4 Financials by Coda in the cloud
- 11:15 AM Break**
- 12:00 PM Millennium+
- 12:30 PM How to land and expand with Avalara
- 12:45 PM Complex billing made simple
- 13:00 PM Unit4 Source-to-Contract by Scanmarket
- 13:15 PM Lunch**
- 14:15 PM Cloud - why it's great for everyone!
- 14:45 PM The importance of Cyber Resilience
- 15:00 PM Ask the Experts
- 15:30 PM Benefits of embedding Good Business principles into your workplace
- 15:45 PM Supercharge your financial close with Trintech and Unit4
- 16:00 PM Closing words

Unit4 Keynote

Realisation of Commitments and ongoing Investment

Overview of the recent commitments and investments made and how these are being realised as benefits for Unit4 Financials by Coda customers.



Dave Anstey
Engineering Director
Unit4

10:00 AM

UNIT4

Unit4 Financials by Coda product update

Learn about the benefits of the Financials Continuous Release model, gain an overview of what's in the latest Continuous Release and find out what is planned in the "future product" roadmap.



Jane Dolan
Product Owner
Unit4



Dave Anstey
Engineering Director
Unit4

10:30 AM

FP&A Lite

A great fit for your
Unit4 Financials by
Coda in the cloud



FP&A Lite helps transform **Unit4 Financials by Coda** into a more strategic platform with better dashboarding for analysis and can be up and running in as little as five days.

A great addition to the already powerful capabilities of **Unit4 Financials by Coda** for financial accounting, procurement, billing, and asset management. And yes, it's all available to you in the Unit4 cloud.

Visit our booth, or learn more at unit4.com/products/financial-management-software

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In business for people

FP&A Lite - The added value to Unit4 Financials by Coda in the cloud

FP&A Lite now comes as standard with Unit4 Financials by Coda in the Cloud.

This session will focus on the added value and functionality offered by FP&A Lite and the benefits of an easier onward journey into full FP&A capability.



Oliver Sullivan
Sales Growth Director
Unit4

11:00 AM

Millennium

Learn how Millennium+ can bring a tailored package of support to your business for all of your Unit4 Financials by Coda needs and more.



Chris Peall

Director of Professional Services
Millennium Consulting

12:00 PM

Any projects in your architectural landscape that touches on Unit4 Financials by Coda, **Millennium** can help!



Tiered packages with cost certainty



Planned integrations and upgrades



Immediate support for all modules



Focus on what matters to your team and business so your organisation can grow and succeed.

How to land and expand with Avalara

New to Unit4 Financials by Coda – a direct integration to the VAT Reporting solution.



Marc Darling
Senior Strategic Alliance Manager
Avalara

12:30 PM

Are you tax compliant in every country?



**WANT TO
FIND OUT MORE?
VISIT US AT
THE AVALARA
STAND**

It's important for you to stay on top of your global tax footprint, especially in these rapidly changing times. Unit4 has teamed up with Avalara to provide an end-to-end solution that can help you automate complex tax filing and stay up-to-date with your VAT obligations when selling across borders.

The Financials by Coda solution from Unit4 and Avalara

Unit4 has completed a Financials by Coda integration to Avalara's VAT Reporting software. Unit4 customers will have reduced implementation times and you can now extend your reach to multiple countries without changes required to Financials by Coda.

Find out more about Financials by Coda at: Unit4.com

Avalara
Tax compliance done right

UNIT4
In business for people

Complex billing made simple

Do you struggle with complex billing? Learn how MBilling can simplify your billing challenges and cover the full Order to Cash process.



Chris Peall

Director of Professional Services
Millennium Consulting

12:45 PM

Visit the
icorp
stand to find
out more

MBilling

- ✓ Full Order to Cash solution
- ✓ Fully integrates with Unit4 Financials & ERPx
- ✓ Automates complex business processes
- ✓ Specialises in handling large volumes of data

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Unit4 Source-to-Contract by Scanmarket

Scanmarket focuses on Source-to-Contract (S2C) processes, helping procurement and finance to streamline and get visibility into their upstream procurement.

Take a look at the typical challenges that procurement face and how to leverage the S2C platform.



Luke Sherratt
Source-to-Contract
Account Executive
Scanmarket

13:00 PM

Cloud - why it's great for everyone!

Learn why Unit4 Cloud suits businesses from large to small regardless of budget, and see how it is easier to migrate than you may think.



Chris Peall
Director of Professional Services
Millennium Consulting



Benoît Dallaporta
Migration Sales Architect
Unit4

14:15 PM

The importance of Cyber Resilience

An overview of cyber security, compliance and resilience and discussing how to review the cyber resilience of your company.



Ben Hart

Principal Information Security Consultant
Millennium Consulting

14:45 PM

For your free copy of the **Cyber Resilience Report**, designed to reduce downtime and align cyber security policy with business continuity plans, visit the **cyber stand** in Vault 4.



- ☑ ISO 27001
- ☑ ISO 9001

Ask the Experts



Chris Peall

Director of Professional Services

Millennium Consulting



Phil Leaf

Principal Unit4 Functional Consultant

Millennium Consulting



Jawaid Maqbool

Principal Unit4 Technical Consultant

Millennium Consulting



Ben Hart

Principal Information Security Consultant

Millennium Consulting

15:00 PM

Benefits of embedding Good Business principles into your workplace

A short history of the Good Business Charter and its ten components. How the cost of responsibility in the workplace can be an opportunity that benefits both the organisation and its employees.









Hunter Hampton-Matthews
Head of Growth
Good Business Charter

15:30 PM

97% of people agree that it's important that businesses act responsibly...(TSB consumer poll, June 2021)

...that's why GBC Accredited organisations commit to our 10 key components for responsible business behaviour.

 Real Living Wage	 Fairer Hours and Contracts
 Employee Well-being	 Employee Representation
 Equality, Diversity and Inclusion	 Environmental Responsibility
 Pay Fair Tax	 Commitment to Customers
 Ethical Sourcing	 Prompt Payment to Suppliers



[Accredit today](#)

www.goodbusinesscharter.com

Supercharge your financial close with Trintech & Unit4

From automating reconciliations to standardising your processes, this session will walk you through how Trintechs clients have reduced the time it takes them to close, allowing them to spend more time on what matters to their business.



Aaron O'Donoghue
Director of Commercial
Partnerships EMEA
Trintech

15:45 PM



Cloud-based, financial close solutions designed to simplify your Financial Close and help you save time, close faster, eliminate risk and streamline your internal processes.

With our solutions, you can:

- Automate time-consuming transaction matching and account reconciliations
- Streamline your month-end checklist ensuring a compliant and controlled period-end process
- Gain control with accurate, up-to-date reporting capabilities that ensure you have full visibility into your close process
- Integrate with Unit4 and other 90+ ERP systems



Ready to supercharge your financial close?

Visit our stand to speak with our Solution Consultants or book a demo

www.trintech.com/book-a-demo

What **Millennium** can do for your business...

We are a full service consultancy

Advisory

Our advisory services extend from identifying everyday systems and process enhancements to ecosystem-wide strategic advice



Upgrade | Migration | Cloud

We deliver end-to-end project solutions, helping you adapt to continual change

Bespoke Development

We work with you to understand your challenges and develop customised solutions from mobile apps to complex machine learning - we do it all



Analytics and BI

We uncover hidden insights from your data so you can make better-informed decisions from dashboards to reports - we have a solution

Training

We offer bespoke training tailored to your needs to support any given area



Meet more members of the Millennium team



Philip Keet
Chief Executive Officer



Jeremy Lucas
Chief Operating Officer



Daniel Acton Bond
EU Managing Director



John Meakin
Senior Project Manager



Leslie Gunasekara
Senior Project Manager



Jill Bryce
Senior Application Consultant



Debbie Bracht
Senior Application Consultant



Chris Jones
Solutions Specialist



Chris Chave
Professional Services Manager



Roberto Orlando
Principal Unit4 Functional
Consultant



Sauro Zani
Principal Unit4 Functional
Consultant



Gaynor Humphries
Training Manager



Sam Guiding
Marketing Manager



Lucy Keet
Digital Marketing Manager



Carolina Dance
Finance Executive



Jane Keet
Executive Director

Contact

For further information about any aspect of Unit4 Financials by Coda, please email: assist@millenniumconsulting.com

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